

VEGA DAILY

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February 28, 2026

VITAMIN

01

The global feed-grade VE 50% market continues to strengthen, with domestic prices rising rapidly and producers showing clear holding strategies. Export quotations and transaction prices are increasing in tandem, while leading producers have scheduled orders through April. New capacity is expected to come online between the second half of 2026 and 2027. Amid tight supply and reinforced bullish expectations, prices are likely to extend gains. For detailed analysis, please refer to today's VEGA MARKET FLASH.

AMINO ACID

02

Methionine producers have suspended quotations, with market prices rising compared to pre-holiday levels. Channel inventories remain low, and trading activity has picked up, with current quotations at USD 2.47–2.5/KG. Prices may see further upward adjustment in the short term, subject to demand and shipment developments.

API

03

- China by 2030 to expand its pharmaceutical manufacturing and R&D footprint. The company highlighted China's growing role in global scientific innovation and advanced manufacturing.
- Oxytetracycline HCl remains broadly stable, with transaction prices at USD 12.49-13/KG. Prices are expected to hold steady in the near term, pending developments in upstream raw material supply, production levels, and market demand.

FOOD ADDITIVE

04

Hindustan Unilever Limited announced it will acquire the remaining 49% stake in Zywie Ventures Private Limited for INR 8.24 billion. Zywie Ventures owns the nutrition and wellness brand OZiva. Meanwhile, the company will divest its 19.8% minority stake in Nutritionalab Private Limited for INR 3.07 billion.

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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